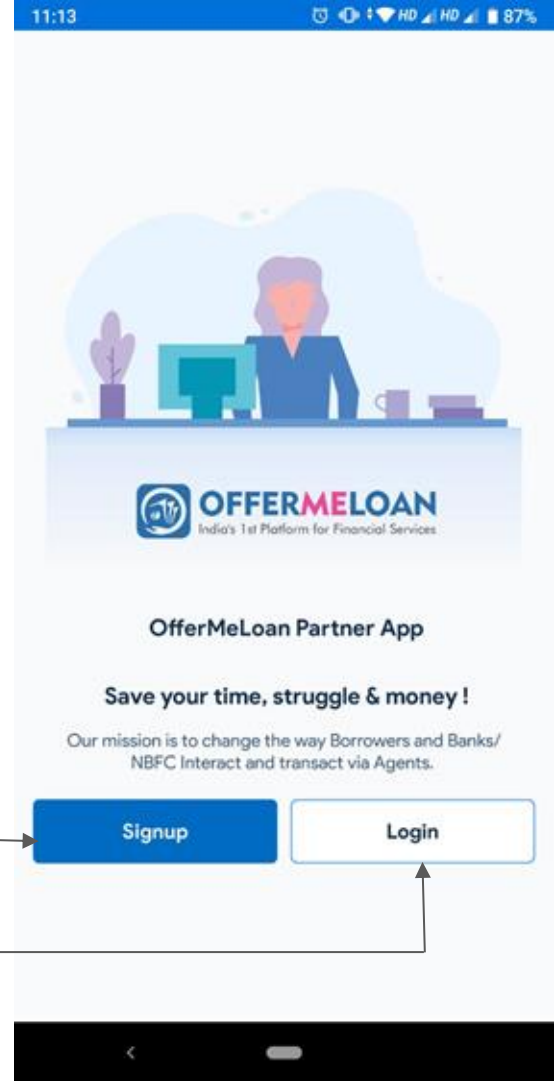


OML Partner

Features & User Manual

How to SignUp & Login?

1. Agent Sign-Up
2. Agent Login



SignUp - Step 1:

1. Enter Mobile Mobile number
2. Enter OTP received on mobile number

11:13

Signup
Please Verify Your Mobile Number



Mobile number

+91 |

Get OTP

Didn't get OTP? **Resend**

One time password will be sent to your mobile number
Please grant the permission to access sms

1	2	3	-
4	5	6	_
7	8	9	✕
,	0	.	→

SignUp - Step 2:

1: Enter Personal Details

2: Enter Loan Service Details

3: Enter Email ID, PAssword

11:14 87%

OFFERMELOAN
India's 1st Platform for Financial Services

1 2 3
Your Details Loan Details Complete

Hey, Welcome Loan Agent
Kindly share your genuine personal details which will be verified by the OfferMeLoan.

Name/Agency Name*

Mobile*
8793569669

Date of birth*

Gender*
☐ Male ☐ Female ☐ Others

Business Address*

State*

City*

Pincode*


How to Login?

Step 1: Email ID or Mobile number

Step 2: Password

11:16

Login
Enter your Email Address or Mobile Number



Email or Mobile

Password

[Forgot Password?](#)

Login

[Contact Us](#)

Google, GIF, Settings, and other app icons are visible in the bottom navigation bar.

1 2 3 4 5 6 7 8 9 0
q w e r t y u i o p
a s d f g h j k l
↑ z x c v b n m ↵
?123 , 😊 . →

Introduction of Home Tab

1. Total leads purchased

- Leads purchased by you from paid leads section

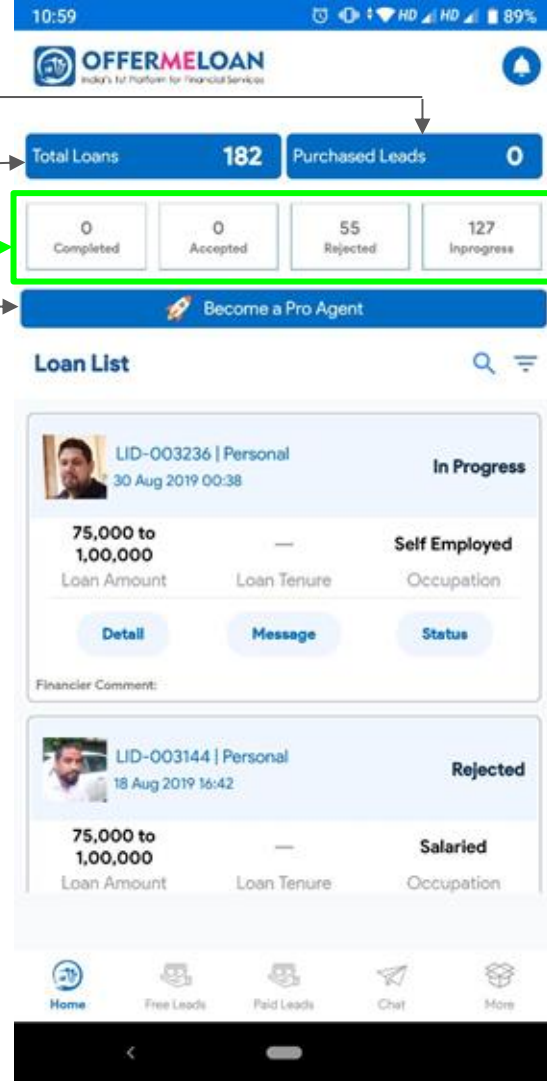
2. Total free leads assigned

- Till date all the loan leads assigned to you

3. Lead's count according to lead status

4. Pro agent subscription

- Convert free account to pro account



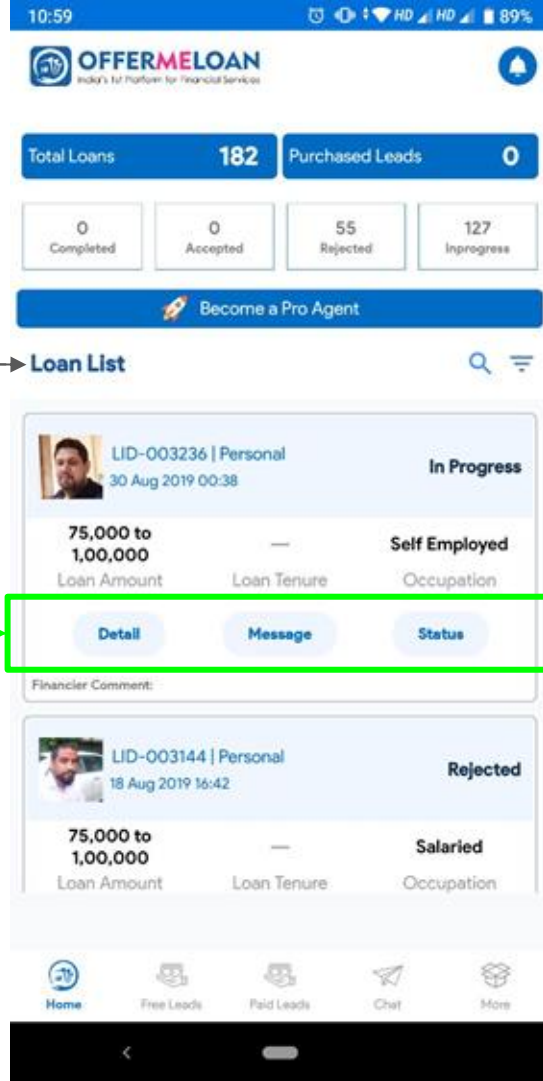
Introduction of Home Tab

1. Free leads assigned to you

- Borrowers who pay us to apply for loan
- These leads has all the details & Documents attached

2. Loan details

- Borrower details
- Loan requirement details
- Borrower documents
- Borrower contact details
- Chat/Call borrower
- Change status to Completed/Rejected



Introduction of Free Leads Tab

1. How to check free leads?
 - Tap on **Free leads** tab to see free leads
2. How to check full loan details?
 - Tap on **DETAILS** to check details of Borrower and Loan requirement
3. How to chat with borrower?
 - Tap on **MESSAGE** to open the chat window & chat with borrower.
4. How to change the status of lead?
 - Tap on **STATUS** to open the status & select Completed or rejected



Introduction of Paid leads Tab


1. How to check PAID leads?

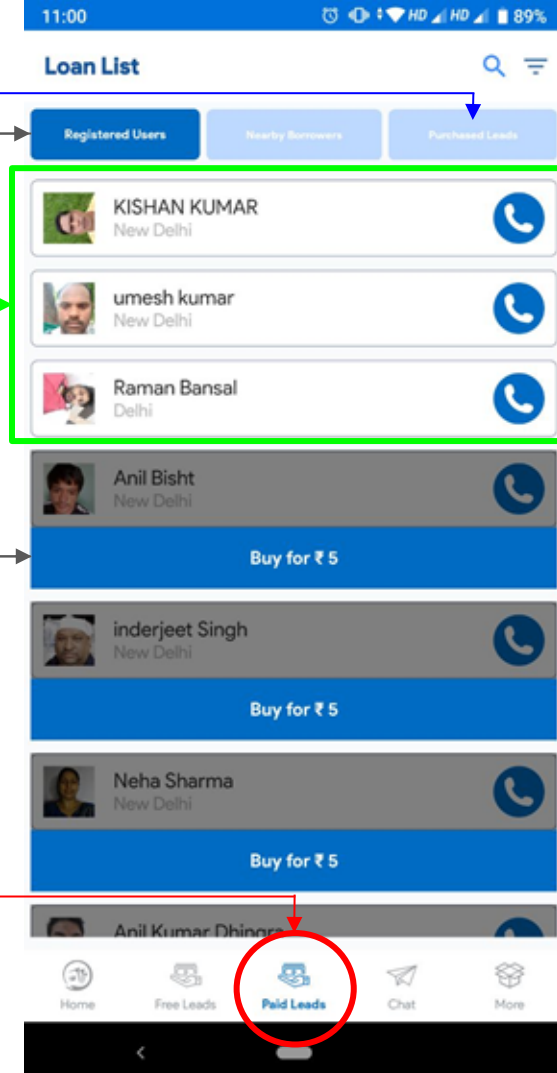
- Tap on **Paid leads** tab to see free leads

2. How to use PAID leads?

- Tap on **Registered users**
- First 3 leads are free to try

3. How to buy PAID leads?

- Tap on **BUY** button to pay & complete The payment process
- Then tap on purchased leads tab
- Tap on  button to contact the borrower



Introduction of Paid leads Tab

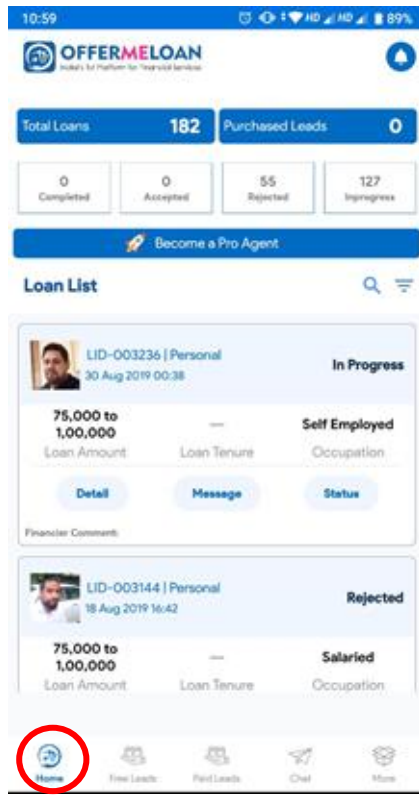
1. How to buy Nearby borrowers?

- Tap on **Nearby Borrowers** tab to see the leads.
- Tap on **Buy** button.
- Complete the payment process.
- Tap on purchased leads to check the lead details.

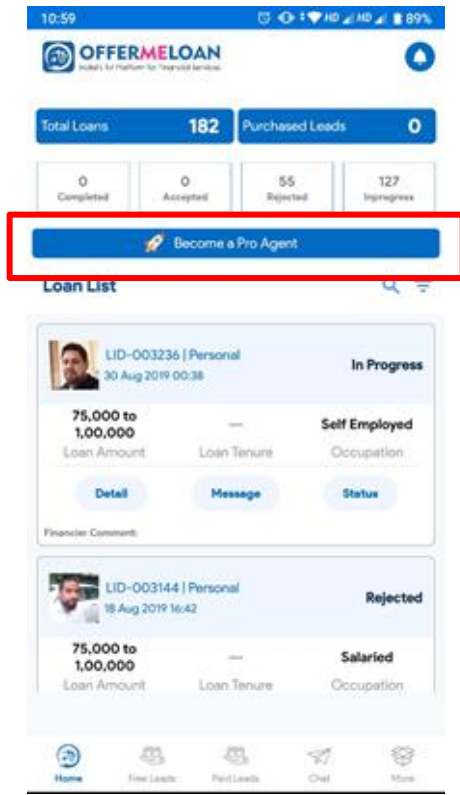


How to become a pro agent?

1. Go to Home tab



2. Tap on Become a pro Agent



2. Tap on proceed to pay and become a PRO agent



Borrower details

1. Contact Borrower

- Tap on **Call Now** to call borrower
- Tap on **Message** to chat with borrower.

2. Loan information

- Tap on **Loan Detail** to check loan request details

3. Borrower Profile

- Tap on **Borrower Profile** to check details

4. Location

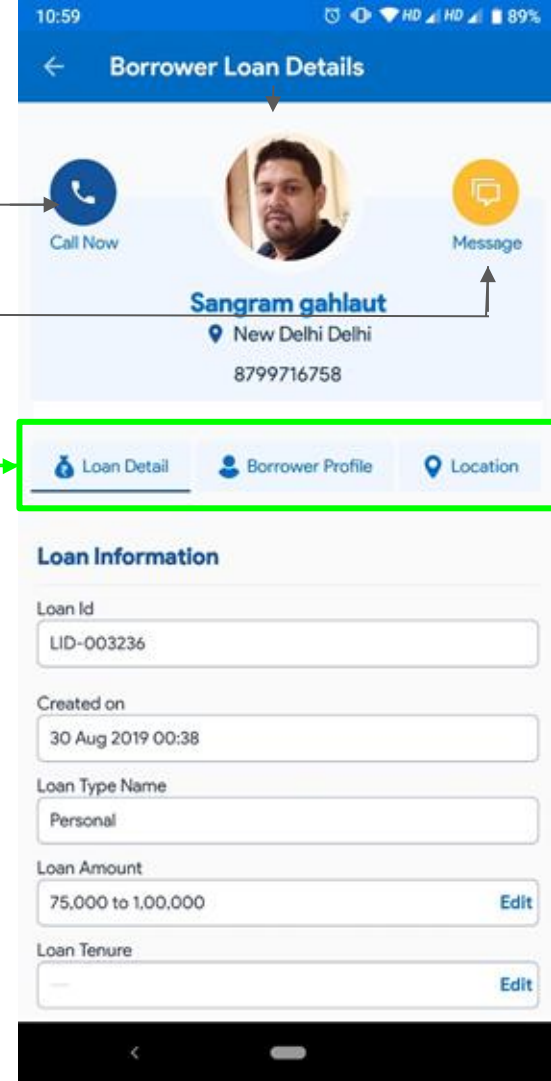
- Tap on **Location** to check borrower location

5. Comments

- Tap on **Comments** to check borrower comments

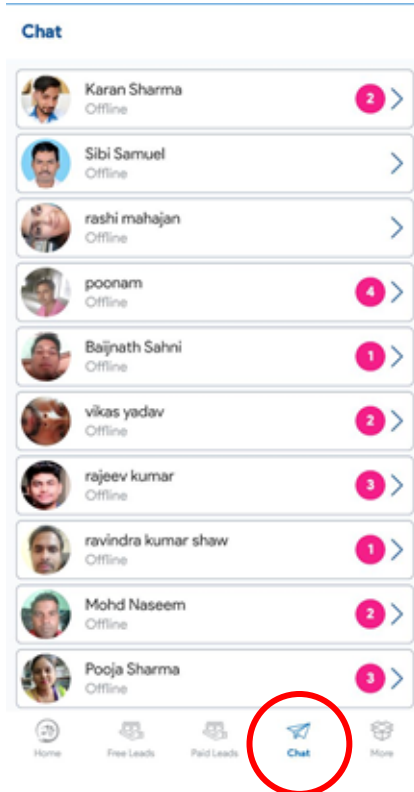
6. Documents

- Tap on **Documents** to check borrower documents

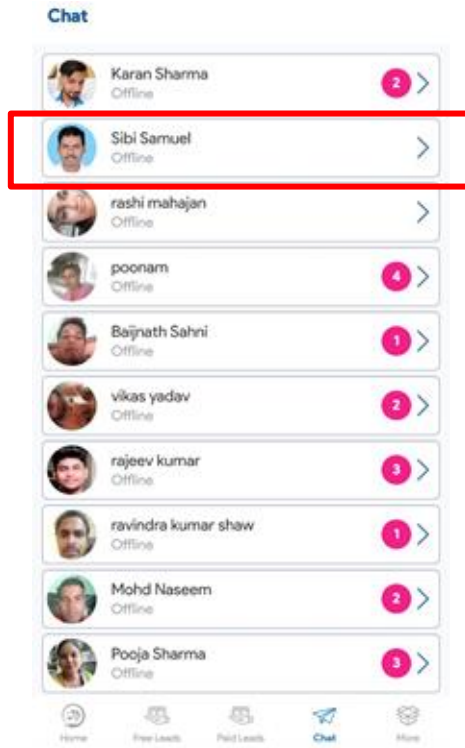


How to chat with borrower?

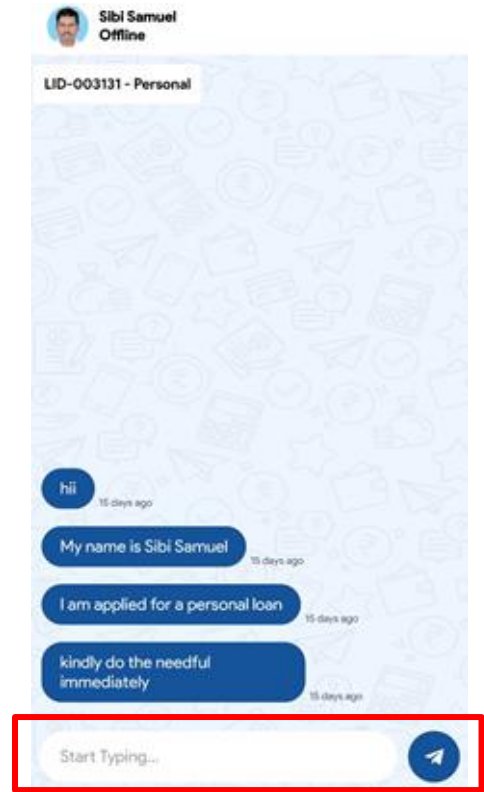
1. Go to Chat tab



2. Tap on Borrower Name



2. Chat with borrower & send messages



Agent Account details

1. How to change agent profile?

- Tap on **More Tab** to open settings.

2. Profile

- Tap on **Edit profile** to modify your profile.

3. Password

- Tap on **Change Password** to change.

4. Referral

- Tap on **Referral List** for people referred by you.

5. Payment

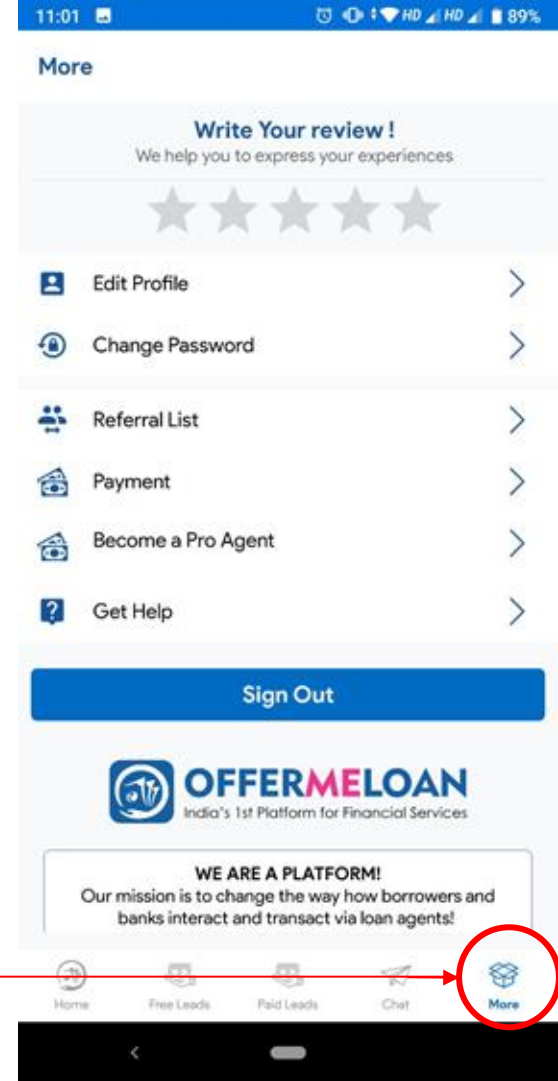
- Tap on **Payment** for payment history.

6. Pro Agent

- Tap to pay & become a pro agent.

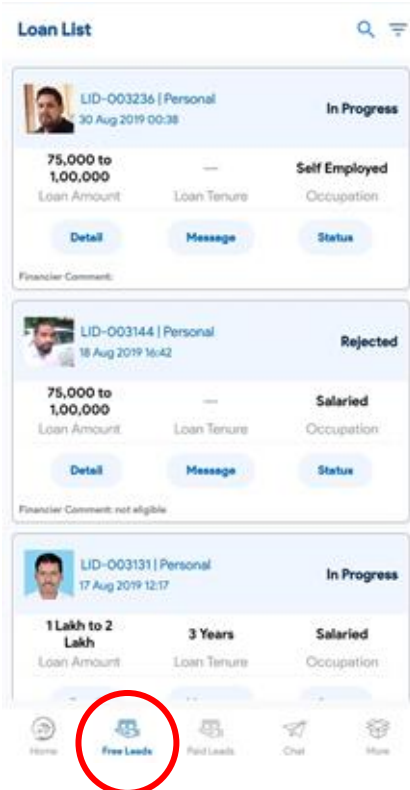
7. Pro Agent

- Tap to get support from OML support team.

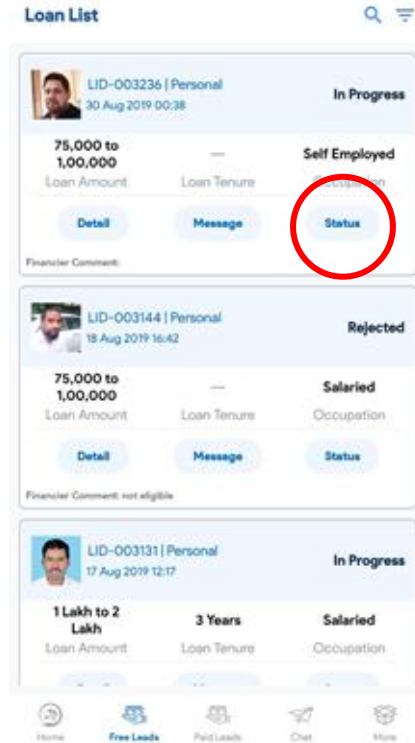


How to Reject loan leads?

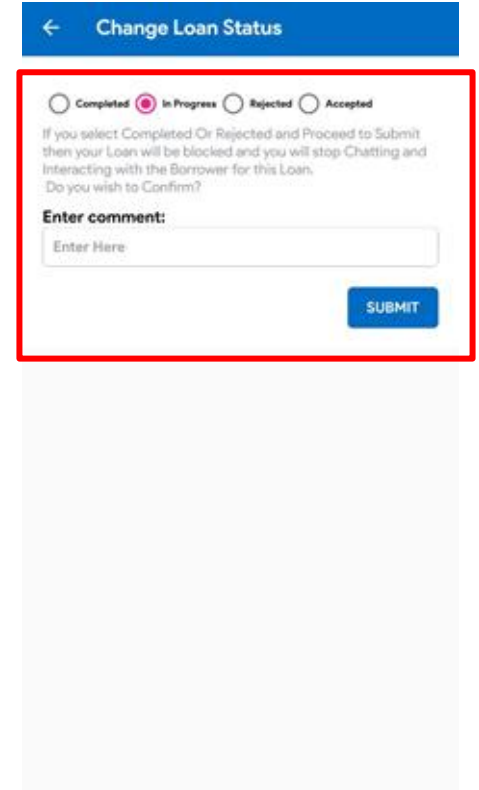
1. Go to Leads tab



2. Tap on Status button



2. Select the required status, enter comment & Submit

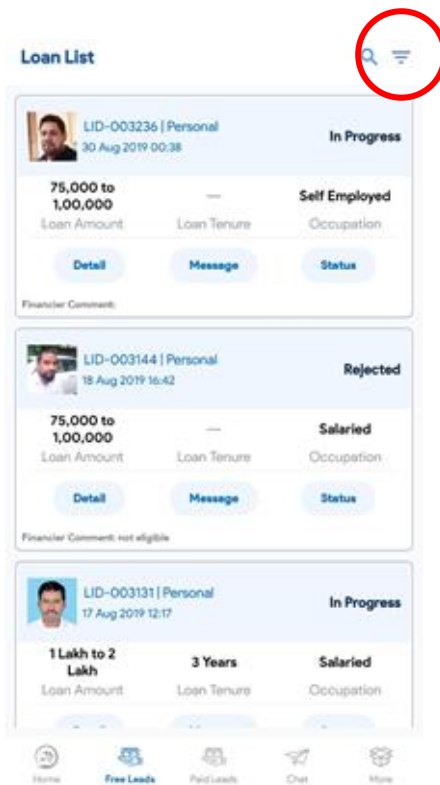


How to Filter loan leads?

1. Go to Leads tab



2. Tap on Filter



2. Enter the required range of filter

